



ACORD Forms Notification Service November 2014 Bulletin

ACORD P&C and Life/Annuity/Health Form Changes and Additions

The following pages include both a List of recently revised ACORD forms and an Explanation of the Changes made.

Whenever possible, new and revised ACORD forms will be made available one to six months in advance of the form effective date. In these instances, companies will have this additional time to implement the forms into their systems before the current versions are replaced. Both the current versions and the revised future effective date versions will be found on the Forms Download page at www.acord.org. The effective date included on the footer of all forms will match the date the form must be used in all jurisdictions in order to ensure compliance with our filings.

ACORD has added an additional file format to the eForm library of forms. Added to the eForm zip file for the March month end release is an Acroform pdf file. This format is compliant with v1.4 of the Adobe PDF specification and uses the Acroform features of the specification to represent the interactive form. In particular this differs from the other formats ACORD currently provides by not using any XFA (XML Forms Architecture) features. In some areas, an Acroform is not as feature-rich as an XFA based form (such as the calendar), but will probably have improved compatibility with third-party software designed to work with PDF forms.

Copies of the forms referenced in this announcement can be downloaded in the formats you need at www.acord.org. To download forms, you will need to "sign-in" as an ACORD member with your user name and password. Once you are signed in, click on the Forms button, and then click on Download Forms to access the ones you need. If you need assistance, a sample of a form, or are an agent / broker who would like to join the Advantage Program, please call Member Services at (800) 444-3341, Option 2 or email us at memberservices@acord.org.

If you do not wish to receive this notification, please send an email to memberservices@acord.org requesting that we unsubscribe you to this Forms Notification Service.

ACORD Forms Release 11-26-2014

Form Number	Replaces	Title	For Use on or after:
REVISIONS			
P&C - Countrywide			
821 (2014/12)	2014/05	Producer Information Form (PIF)	12/1/2014
P&C - State Specific			
65 MA (2015/01)	2012/07	Massachusetts Property Insurance Underwriting Association Application for Dwelling Fire and Liability Insurance Inspection and Placement	immediately
Life - Countrywide			
821 L-A-H (2014/12)	2014/05	Producer Information Form (PIF)	12/1/2014
Life - State Specific	NONE		
NEW	NONE		
WITHDRAWN			
P&C - Countrywide			
817 (2010/08)		P&C Producer Appointment Form Appointment Section	
818 (2007/08)		P&C Producer Appointment Form Background Questions	
819 (2010/08)		P&C Producer Appointment Form Additional Appointment or Termination	
Life - Countrywide			
758 (2011/03)		Life, Annuity and Health Producer Appointment Form	
P&C - State Specific	NONE		
Life - State Specific	NONE		

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Form Number		Title	
e-Label Corrections			
P&C Countrywide			
36 (2007/01)		Agent / Broker of Record Change	
140 (2014/12)	e-label iterations only	Property Section	
302 (2013/10)		National Flood Insurance Program Flood Insurance General Change Endorsement, Part 1 (of 2)	
P&C - State Specific			
133 WI (2010/04)		Wisconsin Worker's Compensation Insurance Pool	
FIG Corrections			
22 (2012/04)		Intermodal Interchange Certificate of Insurance	
25 (2014/01)		Certificate of Liability Insurance	
27 (2009/12)		Evidence of Personal Property Insurance	
30 (2014/01)		Certificate of Garage Insurance	
31 (2014/01)		Certificate of Marine / Energy Insurance	
Tab Order Corrections			
138 ME (2014/12)		Maine Commercial Auto	
138 NE (2014/12)		Nebraska Commercial Auto	
138 UT (2014/12)		Utah Commercial Auto	

e-Label Corrections: See rows highlighted in yellow in the excel Mapping List (Highlighted) spreadsheet posted on the ACORD website in the eForm zip file.

See also the FIG excel (highlighted) spreadsheet in the Toolkit zip file.

Explanation of Changes 11-26-2014

Throughout this past year a large number of forms were released with a future edition date of 2014/12. Effective December 1, 2014, all of those forms will become the current editions. Many of those forms were filed on your behalf with state regulators. The older editions will no longer be compliant. If you have not already started to plan to implement these forms, you should do so as soon as possible.

P&C FORMS

Countrywide - Revised

821 (2014/12)

Producer Information Form (PIF)

Page 1

1. Section 3, FINRA LICENSE INFORMATION, revise to FINRA REGISTRATION INFORMATION
2. Section 3, FINRA REGISTRATION INFORMATION, insert an additional checkbox labeled Series 65
3. Revise ACORD copyright to 2013-2014

State Specific - Revised

65 MA (2015/01)

Massachusetts Property Insurance Underwriting Association

Application for Dwelling Fire and Personal Liability Insurance Inspection and Placement

Page 1

1. Revise title of form
2. Delete checkbox referencing coverage by fax in the heading
3. Renumber and reorder Section 4, PRESENT OR PRIOR INSURER INFORMATION. Section is now Section 6.
4. Renumber and reorder Section 5, NAME AND ADDRESS OF MORTGAGEE(S). Section is now Section 4.
5. Insert Section 5, THE EFFECTIVE DATE, etc. Moved from page 2 (Section 8)
6. Section 6, COVERAGES REQUESTED is now Section 7 and has been totally revised
7. Section 7, DWELLING INFORMATION is now Section 8. Revise text in parentheses in Estimated Replacement Cost field
8. Revise copyright dates to 2003-2015

Page 2

9. Revise ENDORSEMENTS and number Section 9
10. Section 8 has been moved to page 1
11. Section 9, GENERAL INFORMATION, is now Section 10 and all questions have been revised and additional questions added
12. Decrease height of REMARKS section
13. SIGNATURE section, revise text in first paragraph

Explanation of Changes 11-26-2014

Countrywide - New

NONE

State Specific - New

NONE

WITHDRAWN FORMS

These P&C forms have been withdrawn. ACORD 821 (2014/12) should be used going forward.

817 (2010/08)

P&C Producer Appointment Form
Appointment Section

818 (2007/08)

P&C Producer Appointment Form
Background Questions

819 (2010/08)

P&C Producer Appointment Form
Additional Appointment or Termination

Explanation of Changes 11-26-2014

LIFE / ANNUITY / HEALTH FORMS

Countrywide - Revised

821 (2014/12)

Producer Information Form (PIF)

Page 1

1. Section 3, FINRA LICENSE INFORMATION, revise to FINRA REGISTRATION INFORMATION
2. Section 3, FINRA REGISTRATION INFORMATION, insert an additional checkbox labeled Series 65
3. Revise ACORD copyright to 2013-2014

This form should be used for both P&C and Life. On the website the Life members will see the form listed as 821 L-A-H. However, the form is exactly the same for both lines.

State Specific - Revised

NONE

Countrywide - New

NONE

State Specific - New

NONE

WITHDRAWN FORMS

This Life, Annuity and Health form has been withdrawn. ACORD 821 (2014/12) should be used going forward.

758 (2011/03)

Life, Annuity and Health

Producer Appointment Form