

# Life & Annuity Inforce Administration

## 115 / 1115 Policy Administration Inquiry & Transmittal

### Function

- The 115 Policy Administration **Inquiry** transaction is used to obtain the policy information needed to perform basic policy administration activities. The transaction sub types are used to further clarify the specific values returned.
  - 11500 General Policy Administration Inquiry
  - 11501 Policy Administration Inquiry for Life Insurance Transaction
  - 11502 Policy Administration Inquiry for Annuity Transaction
- The 1115 Policy Administration **Transmittal** provides a means for a carrier system to communicate the necessary information about an inforce active policy to determine the administrative changes that are allowed. A common and expected usage scenario is to transmit the information necessary to perform a follow-up Policy Administration (113) Transaction.

### Benefits

- Standard Data Exchange
- Agreement on Common Structures:
  - Vocabulary (Life Data Dictionary)
  - Structure (Life Object Model)
  - Support Unique Requirements in Standard Way
  - Eliminate Custom Data Feeds
- Model Driven Architecture
  - Provides Common Architecture to All Messages
  - Encourages Reusable Components
  - Results in Reusable Code and Development

### EDI to XML Mapping

DTCC File	ACORD TransType
App/SUB (Applications)	103 – New Business Submission
App/SUB (Sub Payments)	508 – Payment Submission
Attachments	510 – FormInstance Maintenance
COM (Commissions)	1206 – Commission Statement
FAR (Financial Activity Reporting)	1213 – Financial Activity Transmittal
L&A (Licensing & Appointments)	410 – Appointment Submission 413 – Appointment Termination 1228 – Producer Transmittal 228 – Producer Inquiry 129 – License Submission
POV (Positions & Valuation)	1212 – Values Transmittal
<b>IFT (Inforce Transactions)</b>	102 – Fund Transfer Admin 105 – Withdrawal Submission 107 – Arrangement Admin 113 – Policy Admin <b>115 – Policy Admin Inquiry</b> 212 – Values Inquiry 810 – First Notice of Loss



### Additional Information

- A common and expected usage scenario is to provide the information necessary to perform a follow-up 113 Policy Administration Transaction.
- Refer to the following transaction specifications on [www.acord.org](http://www.acord.org) for additional details and modeling:
  - 115 for Annuities: ACORD LA Policy Administration Annuity Inquiry Transaction Specification
  - 115 for Life: ACORD LA Policy Administration Life Inquiry Transaction Specification
  - 1115 for Life: ACORD LA Policy Administration Life Transmittal Transaction Specification

### Related Messages

- 113 Policy Administration Transaction:** used to provide a very precisely defined set of non-financial administrative changes to an inforce/active policy typically from a policy owner or agent.