

Life & Annuity Program

Getting Starting with Life & Annuity Training and Resources

Purpose

Use this as a guide to reference all the various resources available to obtain a better understanding of the Life & Annuity ACORD Standards and best practices.

General Resources

Life & Annuity Resources are available to ACORD members who have acord.org credentials. These include:

- XML and EDI Standards Specifications and Documentation
- XML Transaction Specifications and Implementation Guides
- Fact Sheets
- The Standardized Life Application

Standards Online

ACORD L&A members also have access to the corresponding online applications. **Click here** to access these online resources via your acord.org credentials.

- Standards Online Help File
- Standards Knowledge Base: Includes links to the training videos mentioned below as well as other resources such as articles, how-to tips, FAQs, and best practices. This is a living resource that is frequently updated to include new topics as they arise.

Member Training

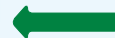
• **Click here** to access the following categories of member training materials:

- General ACORD Information
- ACORD Standards Information
- Standards & Architecture Orientation Sessions
- ACORD Standards Training Materials
- Conference Session Archives

Standards Training Materials



Are free to download for all
ACORD members.



ACORD
Life & Annuity Data
Standards Applications

ACORD Service Desk

- Questions for ACORD Staff can be directed to the **ACORD Service Desk** or to Standards@acord.org.

Training Videos

• Below is an outline of the training videos currently available. These are each about 30-60 minutes in length. New videos are added frequently.

- General Training
 - ▶ [ACORD Life & Annuity Resources Overview](#)
 - ▶ [Life & Annuity Data Model Basics](#)
 - ▶ [ACORD Life & Annuity Standard Enhancement Process](#)
- Line of Business Specific
 - ▶ [Life & Annuity - Annuity Modeling Webinar](#)
 - ▶ [Life & Annuity - Life Modeling Webinar](#)
- Special Topics
 - ▶ [Life & Annuity Special Modeling Alternatives](#)
 - ▶ [Life & Annuity Inforce Transactions](#)
 - ▶ [Life & Annuity Producer Transactions](#)
 - ▶ [Life & Annuity Model-Centric Approach for Investments](#)