

# ACORD Forms Notification Service August 2023 Bulletin

### **ACORD Form Changes and Additions**

The following pages include both a list of any new and revised ACORD forms and an Explanation of the Changes made.

Forms can be found on the **ACORD Forms Portal** page at <u>www.acord.org</u>.

The effective date included on the footer of all forms will match the date the form must be used in order to ensure compliance with our filings. To download forms, you will need to "sign-in" as an ACORD member with your username and password.

If you need assistance, a sample of a form, or you would like to join ACORD, please call Member Services at (800) 444-3341, Option 2 or email us at <a href="mailto:memberservices@acord.org">memberservices@acord.org</a>.

If you do not wish to receive this notification, please email <a href="mailto:memberservices@acord.org">memberservices@acord.org</a> requesting that we unsubscribe you to this Forms Notification Service.



# Forms Release 9/1/2023

Form Number	Replaces	Title	For Use on or after:	Regulatory Change
REVISIONS				
P&C Countrywide				
NONE				
P&C – State Specific				
NEW				
NONE				
REVISED				
ACORD 3 CA (2023/09)	2023/01	California General Liability Notice of Occurrence / Claim	2023/09	
ACORD 90 AZ (2023/12)	2016/08	Arizona Personal Auto Application	2023/12	X
ACORD 290 AZ (2023/12)	2016/08	Arizona Personal Auto Application Section	2023/12	X
ACORD 854 CA (2023/08)	2022/11	California FAIR Plan Property Insurance Application for Dwelling Insurance	2023/08	х
NEW				
P&C-Countrywide				
NONE				
P&C -Withdrawn				
ACORD 861 LA (2005/07)		Louisiana Auto Supplement - Active Military Personnel Affidavit		
Life & Annuity				
ACORD 660 MN (2023/09)		Minnesota Insurance Agent Annuity Sale Disclosure		X
ACORD 661 MN (2023/09)		Minnesota Consumer Refusal To Provide Information (For Annuities)		X
ACORD 662 MN (2023/09)		Minnesota Purchase of an Annuity Not Based on a Recommendation		X
L & A Withdrawn Forms				
NONE				



# August 2023 EXPLANATION OF CHANGES P&C FORMS

# Countrywide

None

#### **State Specific**

#### **CALIFORNIA**

1. ACORD 3 CA (2023/09)
CALIFORNIA GENERAL LIABILITY NOTICE OF OCURRENCE/CLAIM

There was an issue with two of the pages of the form merged together and a new version/release was created to correct this issue.

2. ACORD 854 CA (2023/08)
CALIFORNIA FAIR PLAN PROPERTY INSURANCE APPLICATION FOR DWELLING INSURANCE

This FAIR Plan form has been revised and approved by the FAIR Plan.

#### **ARIZONA**

- 1. ACORD 90 AZ (2023/12)
  ARIZONA PERSONAL AUTO APPLICATION
- 2. ACORD 90 AZ (2023/12)
  ARIZONA PERSONAL AUTO APPLICATION SECTION

ACORD, as part of a filing project, filed the prior editions of the Arizona Auto

Application and Auto Application Section. For both of these forms, the binder sections were changed to add that the binder is "effective at the time indicated based on the mailing address of the insured." The Department of Insurance requested this update because of the two time zones in Arizona and requested that we add language to reflect the different time zones. See in general, ARS § 20-1113(B)(5).

These forms were filed and approved.

To both ACORD 90 AZ and ACORD 290 AZ, the following changes were made:

- 1. New ACORD logo
- 2. Added copyright date 2023 to page one and changed the form edition on each page to 2023/12.
- 3. Changed Agency to Producer on Page 1.
- 4. Added the underlined language to the last page of the forms:

THIS COMPANY BINDS THE KIND(S) OF INSURANCE STIPULATED ON THIS APPLICATION. THIS INSURANCE IS SUBJECT TO THE TERMS, CONDITIONS AND LIMITATIONS OF THE POLICY(IES) IN CURRENT USE BY THE COMPANY. THE BINDER IS EFFECTIVE AT THE TIME INDICATED BASED ON THE MAILING ADDRESS OF THE INSURED.

## WITHDRAWN FORMS

#### ACORD 861 LA (2005/07) is withdrawn.

Recent amendments to were made to La.R.S. 22:1483 via Act 406 of the 2023 Regular Session of the Louisiana Legislature. There is a state-specific revised military discount form. As per advice from the Department of Insurance, the promulgated form cannot be created.

The Louisiana military discount form is on the Department's website. Members are welcome to contact ACORD for a copy.

#### **Life and Annuity**

#### **New Form Releases**

Minnesota's statutes were amended to require state-specific forms related to the sale of annuities to Minnesota consumers.

The NAIC forms, while similar, are not permitted to be used in Minnesota. Refer to Minnesota Statutes, section 72A. 20232 for information as well as to Minnesota's Commerce Department's site, which has an overview of Minnesota's annuity best interest standard of conduct law.

- 1. ACORD 660 MN (2023/09)
  Minnesota Insurance Agent Annuity Sale Disclosure
- 2. ACORD 661 MN (2023/09)
  Minnesota Consumer Refusal to Provide Information (For Annuities)
- 3. ACORD 662 MN (2023/09)
  Minnesota Purchase of an Annuity Not Based on a Recommendation

These are new forms to the ACORD library.

# <u>UPCOMING PROPERTY AND CASUALTY FORMS CHANGES</u>

While we are monitoring legislative and regulatory changes, we advise of the following potential impacts. Please be advised that this is not meant to be exhaustive. If there is something additional ACORD should be reviewing/monitoring, do not hesitate to reach out.

#### COLORADO

Colorado recently enacted House Bill 1174. Impacts to ACORD 69 CO (Homeowner's Insurance Replacement-Cost Policy Applicants are being reviewed and the Homeowner Application will be reviewed.

#### **MARYLAND**

Maryland passed new legislation that in part provides that effective 10/1/2023, and applicable to all new policies issued on or after July 1, 2024. EUIM coverage will be subject to an opt out as opposed to an opt in. The Department has prepared a

new form and recently solicited comments. We will follow for the revised form and review for updates.

#### **MINNESOTA**

Minnesota recently enacted legislation that prohibits refusing to issue or renew or from cancelling a homeowner's policy based on the specific dog breed. We will be reviewing the legislation and making changes, if necessary, to the homeowner's application.

Because of the number of states that have adopted legislation concerning dog breeds, ACORD is evaluating changing the country-wide homeowner application and mobile home application. More information on this will be forthcoming. In the interim, please reach out with questions or comments.