



**JULY 2019**  
**EXPLANATION OF CHANGES**  
**P&C FORMS**

**New Forms**

**Countrywide**

None

**State Specific**

**1. ACORD 62 SD (2019/10)  
SOUTH DAKOTA AUTO SUPPLEMENT: REQUIRED NOTICE FOR PERSONAL  
UMBRELLA POLICIES WITHOUT UM/UIM**

This new form was prepared to respond to a South Dakota Bulletin from the South Dakota Division of Insurance. The Department identified that UM/UIM coverage is not always included in personal umbrella policies. According to the Department, umbrella policies are generally considered, by insureds, to provide additional protection above the amount included in the underlying coverage. Further, prospective insureds may not understand that their umbrella policy might not include UM/UIM and therefore disclosure is necessary.

For new personal umbrella business, an insurer, which provides neither uninsured motorist coverage, underinsured motorist coverage, or provides neither uninsured nor underinsured motorist coverage, shall prominently disclose to a named insured or applicant prior to policy issuance, that such coverage or coverages are not available under the policy. If the UM/UIM coverage is optional, prominent disclosure that UM/UIM will not be covered unless that specific option is chosen is required.

The disclosure document is not required to be filed for approval. No disclosure is required at renewal or times other than the initial application process.

**Revisions**

**Countrywide**

**NONE**

**State Specific**

**1. ACORD 290 VA (2019/10)  
VIRGINIA PERSONAL AUTO APPLICATION SECTION**

The language in this form was changed to be consistent with VA Code Ann. §38.2-2126. Prior versions of the form should not be used.

1. The language regarding the privacy notification was changed on Page 4 of the Form, the following has been deleted: "In accordance with applicable Federal and State Laws and ending with "which may be wrong". The new language is as follows:

In connection with this application for insurance, we shall review your credit report or obtain or use an insurance credit score based on the information contained in that credit report. We may use a third party in connection with the development of your insurance credit score. You may request that your credit information be updated and if you question the accuracy of the credit information, we will, upon your request, reevaluate you based on corrected credit information from a consumer reporting agency. In accordance with applicable state laws, personal information may be collected from persons other than an individual proposed for coverage; the information, as well as other personal or privileged information subsequently collected by the insurance institution or agent, in certain circumstances, may be disclosed to third parties without authorization; a right of access and correction exists with respect to all personal information collected.

2. On Page 1, Agency was changed to Producer.
3. Further, the Edition Date and Copyright changed and ACORD logo has changed.

**LIFE & ANNUITY**

**Countrywide**

**NONE**

**State Specific**

**NONE**

**Withdrawn**

**NONE**

## ENHANCEMENTS

### Property & Casualty Enhancements

1. **ACORD 130 FL (2019/07)**  
**FLORIDA WORKERS COMPENSATION APPLICATION**

Elabel 11679\_A was moved on page 2 to the first row in the class code column with the section: Employees- Attach a List of Additional Employee Names.

No changes were made to the static form.

2. **ACORD 37 DE (2019/07)**  
**DELAWARE RENEWAL NOTICE: RIGHT FOR CREDIT INFORMATION REVIEW**

On page 2, Elabel for the first line of the filed following Insurer Name and Address to Mail this form was changed to: 14 Insurer\_FullName\_A.

No changes were made to the static form.

### Life & Annuity Enhancements

1. **ACORD 951e (2017/06)**  
**1035 EXCHANGE/ROLLOVER/TRANSFER Eform**

It was identified that some carriers who were not participating with DTCC's Carrier to Carrier (C2C) Money Settlement service were filing out the field on Page 1 "*Receiving Carrier DTCC #*". **Non-participating carriers should not populate this field.**

In this release, new language was added to the Forms Information Guide (FIG) to address the use of this form for DTCC C2C Money Settlements.

In this FIG update, users are instructed that if DTCC C2C Money Settlement is to be utilized, the field "*Receiving Carrier DTCC #*" should be completed.

Only carriers that are participating with DTCC Carrier to Carrier (C2C) Money Settlement should have their DTCC/NSCC # completed in the "*Receiving Carrier DTCC #*" field on this form.

Additionally, language was added to Elabel 17875. The Elabel's description now reads: "The DTCC# for the receiving carrier. **Only carriers that are participating with DTCC Carrier to Carrier (C2C) Money Settlement should have their DTCC/NSCC # completed in the "*Receiving Carrier DTCC #*" field on the form.** (Bold represents the new added language).

## **Withdrawn Forms**

### **1. ALASKA 171 AK (06/98)**

#### **ALASKA PETITION FOR EXECUTIVE OFFICER WAIVER**

As a result of workers' compensation reforms passed by the State of Alaska Legislature on May 11, 2018, this form, according to the Department of Labor and Workforce Development, will become moot on August 1, 2019. The Department advises that effective August 1, 2019, the following business owners/executives are exempt from having to insure themselves for workers' compensation liability:

- Sole proprietor of a sole proprietorship;
- Partners in a partnership;
- Members of a limited liability company with a minimum 10% ownership interest;
- Executive officers of municipal, religious, and legally registered nonprofit corporations are not considered to be employees unless the corporation specifically elects to cover them; and
- Executive officers of for-profit corporations with a minimum 10% ownership interest.

All entities listed above must still maintain workers' compensation coverage for employees, including family members and friends.

Refer to Alaska Stat. Ann. § 23.30.240 for additional information.